

Sam McCombe

Partner in Melbourne

+61 3 9038 3186 / +61 438 755 121

smccombe@mcgrathnicol.com

Sam has over 19 years' experience advising founder/family businesses, corporate clients and private equity investors on corporate finance and M&A transactions.

He advises clients on the sell-side and buy-side of M&A, private capital transactions and strategic reviews, with expertise across advisory, financial due diligence, financial modelling and deal execution for Australian and international clients.

Sam has an impressive array of deal experience predominantly across the Consumer, Healthcare and Industrial markets. He is trusted by clients doing deals in the mid-market space navigating growth, challenge or succession.

Sam is also an effective advisor to government and for-purpose organisations executing divestments with multiple objectives or broad stakeholder bases.

Deal Experience

- Allegion's (NYSE:ALLE) acquisition of Novas Hardware
- Allegion's (NYSE:ALLE) acquisition of Lemaar Hardware
- Allegro's acquisition of PwC government consulting (Scyne Advisory)
- Bunzl's (LSE:BNZL) acquisition of ContainIt
- Cyrus Capital's bid for Virgin Australia
- Endota Spa's investment from a private consortium
- Energy Australia's purchase of Ecogen Energy
- Equity and debt capital raising for Moon Dog Craft Brewery
- Halo Foods' acquisition of Omniblend
- McMillan Shakespeare's (ASX:MMS) acquisition of MyPlanSupport
- McMillan Shakespeare's (ASX:MMS) acquisition of Plan Tracker
- Merger of Jallarah Homes with Respect Aged Care
- Merger of Lyndoch Living with Respect Aged Care
- Merger of McLean Aged Care with Respect Aged Care
- Merger of Yackandandah Health with Apollo Aged Care
- RACV's investment in Nationwide Towing and Transport
- RACV's investment in Before You Bid
- RACV's investment in Accel Air
- Remedy Kombucha's partial sell down to Lion Nathan



Qualifications & Memberships

- Member and Public Practice Certificate holder, CA ANZ
- Director & Representative of McGrathNicol Transaction Advisory Pty Ltd AFSL 436347
- Graduate Diploma Applied Finance, Kaplan
- Bachelor of Commerce / Arts, University of Melbourne



McGrathNicol

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- Remedy's acquisition of The Better Food Distribution Company
- Sale of Billson's Beverages to The Coca Cola Company
- Sale of Cell Biosciences to Neogen (NASDAQ:NEOG)
- Sale of Cubbie Station, Australia's largest irrigated cotton farming operation, to Shandong Ruyi Corporation
- Sale of Mountain Goat Beer to Asahi
- Sale of PresCare's Residential Aged Care assets to Apollo Care
- Sale of Provincial Food Group to a private consortium
- Sale of Totally Workwear store portfolio for The Workwear Group
- Sale & recapitalisation of Rivet, a national specialised transport business
- Several projects for ASX corporates to prepare or review financial models supporting corporate development activities
- Swisse Wellness' acquisition of Azpa Pharmaceuticals
- The Shoe Group's acquisition of Novo Shoes
- The Shoe Group's acquisition of Spendless Shoes
- Valuation of a premium food manufacturer & brand for a minority buy out