

# Andrew Fressl

## Partner in Sydney

+61 2 9248 9938 / +61 416 212 093

afressl@mcgrathnicol.com



## Qualifications & Memberships —

- Member, CA ANZ
- Fellow, Financial Securities Institute of Australia
- Graduate Diploma of Applied Finance & Investment
- Accredited Business Valuation Specialist with the CA ANZ
- Bachelor of Commerce (Accounting & Finance), University of Western Sydney

Over the past 20 years, Andrew has provided corporate advisory services to a wide range of public and private companies, and private equity groups both within Australia and internationally.

He specialises in due diligence, M&A advisory, and valuation advice. Andrew has a deep understanding of market and deal dynamics and has worked with organisations across a wide range of industries.

He has developed an impressive array of acquisition and vendor due diligence, sell-side advisory and valuation experience. Highlights from his recent experience include QuintetYorkway's investment in Infrastructure Advisory Group and Talent International, assisting Camilla Australia with respect to minority stake investment by Tattarang, the sale of Corrosion Control Engineering, and leading the sale of both Oxley Home Care and PresCare Home Care and Community Division to myHomecare. His extensive valuations experience includes purchase price allocation advice and intellectual property valuations for several ASX listed companies and private equity groups and various independent expert valuation reports for ASX and other Corporations Act requirements.

## Engagement Experience —

### Due diligence

- Amaysim's acquisition of Jeenee Mobile and OVO Mobile
- Axle Equity Partners investment in Star Car Wash Café
- Beovista's acquisition of Our Town Fencing
- Camilla Australia with respect to taking on a minority investment from Tattarang
- Cleanway's acquisitions of Envirochoice, Global Resource Recovery and Lee's Environmental
- Coregas' acquisition of Rankin Industries
- DGL's acquisitions of Austech Chemicals and Temples
- Flight Centre's acquisition of BYOjet
- George & Matilda's refinance and subsequent capital raising
- Infrastructure Advisory Group's acquisition of XKG and Vrai
- Liverpool Partners and Se7en Miles acquisition of Padre Coffee
- Learning Technology Group's acquisition of eCreators



McGrathNicol

## Andrew Fressl Partner in Sydney

- Mentha Capital and RapidCircle's investments in InSync, Adopt & Embrace and Seven Sigma
- Mint Payments acquisition of IPG Pay Group
- QuintetYorkway's investments in Insurance House Group, Talent International and Infrastructure Advisory Group
- Allegro Private Equity's acquisition of the Hastie Services business
- USSC's acquisitions of Firestorm Fire Protection and QTec
- Wesfarmers Industrial and Saftey's sale of Greencap
- Various sell side preparation and acquisitions for numerous in-home care providers

### M&A advisory

- Sale of Corrosion Control Engineering to Eptec
- Sale of The Eventful Group's Techfest and Mastering SAP event portfolios to Hannover Fairs and Wellesley Information Services respectively
- Sale of 20 centres of a premium childcare operator
- Sale of Oxley Home Care to myHomecare
- Sale of PresCare's Home and Community Division to myHomcare
- Sale of Associated Grain to Agrocorp International

### Valuations

- Modelling and valuation advice regarding offer analysis and structuring
- Purchase price allocation advice for several groups including McPhersons, FujiFilm, Hills, W. H. Soul Pattinson Group, Catapult Sports, Orro Group, Se7en Miles
- Various independent expert's valuation reports for ASX and other Corporations Act requirements
- Valuations to satisfy tax and other statutory obligations including a report for Tribe Breweries re pre transaction restructuring
- Valuation reports for shareholder negotiations and disputes Portfolio reviews and impairment analysis