



## Scott Nicol

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### Qualifications & Memberships

- Bachelor of Commerce (Liberal Studies) - Finance and Accounting, University of Sydney
- Member, CA ANZ

Scott is an experienced Chartered Accountant with proven expertise in corporate finance matters, including acquisition and vendor due diligence, lead advisory, and financial modelling.

Scott works with corporates, private equity firms, government entities and investment banks across a variety of industries, such as financial services, infrastructure, media, consumer products, transport and logistics, engineering services, gambling, health and leisure, technology, and mining services. Scott was also the inaugural winner of the 2019 Accountants Daily 30 Under 30 Award in the Mergers & Acquisitions category.

### Engagement Experience

#### Acquisition due diligence

- Yorkway Private: due diligence on Infrastructure Advisory Group, XKG & Vrai and One Investment Group.
- Collins St Asset Management: due diligence on GPI Group, a distributor of automotive, sporting and corporate goods.
- Mentha Capital: due diligence on several acquisitions for Rapid Circle.
- Soul Patts: due diligence on several bolt-on acquisitions for Aquatic Achievers.
- Labelium: due diligence on RyanCap, a digital-first media and marketing company.
- AmpControl: due diligence on Androck, a provider of repair and overhaul services for the mining industry.
- Enrich Living: due diligence on Bromilow, a provider of aged care and home care services.
- Amaysim: due diligence on several mobile virtual network operators (MVNOs).
- Project Hawk: due diligence on an industrial goods provider.
- Project Pulse: due diligence on a supplier of medical devices, assistive technology and hospital theatre fit-outs.
- Project Disti: due diligence on a distributor of Information and Communication Technology goods.
- Project Golden Syrup: due diligence on a major logistics provider.
- Project Caulfield: due diligence on a leading insurance broker.
- Project Memphis: due diligence on a health and wellness subscription provider.
- Project 3030: acquisition due diligence on a multi-disciplinary accounting and advisory business.

#### Vendor due diligence and sell-side assistance

- Racing and Wagering WA: advice to the WA racing industry on funding models following the proposed privatisation of the WA TAB.
- MyLifeMyFinance: sell-side assistance on sale to Challenger Limited.



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- Deepcore Drilling: sell-side assistance and vendor due diligence in respect of sale to Mitchell Services.
- Greencap (a Wesfarmers subsidiary): sell-side assistance to a provider of risk and WHS consultancy services.
- Project United: vendor due diligence on a leading global manufacturer of technology accessories.
- Project Buka: sell-side assistance to a leading recruitment business.
- Project Lightning: sell-side assistance services for a motor vehicle subscription provider.
- Project Matrix: sell-side assistance and vendor due diligence in respect of the sale of a provider of fiduciary and administration services.

### **Lead advisory, transaction management and financial modelling**

- Ironbark & Invest Blue: due diligence, valuation and advisory services to Ironbark and Invest Blue to support a merger.
- Project Yoghurt: Lead advisory services to a manufacturer of cosmetic, therapeutic and veterinary goods.
- Project Orange: sale of a portfolio of assets in relation to an events management company.
- Project Waterloo: sale process and sell-side assistance services for a leading food manufacturer.
- Project Ounce: forecast financial model build for a provider of mining services.
- Project Windmill: forecast financial model review for a construction engineering firm.
- Project Berry: forecast financial model review for a food manufacturer.
- Project Highball: operational modelling for residential aged care providers.
- Project Wind: forecast financial model build for a provider of rotor blade maintenance and height safety services.
- Project Xenon: forecast financial model build for a multi-disciplinary advisory firm operating in the Defence industry.
- Project Nemo: forecast financial model build for a manufacturer of water tanks and related goods.