

# Jason Preston

## Executive Chair & Partner in Sydney

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Jason is the Executive Chair of McGrathNicol and has more than 25 years of experience in restructuring and insolvency.

He has worked on some of Australia's most high-profile corporate restructures, advised on large financial transactions and been involved with complex project financing. Examples of Jason's high-profile clients include the lenders to Star Entertainment Group, Cyrus Capital on their bid for Virgin Airlines, the Commonwealth in relation to Rex Airlines, the restructure of Babcock & Brown, HIH Insurance, Royal Adelaide Hospital, Toys R Us, Qenos, Steller Property Group and Quintis.

Jason works closely with boards and management to provide strategic and innovative solutions, and has experience in health, infrastructure, financial services, mining services, agriculture, property, transport, and logistics.

In his role as Executive Chair, Jason leads the board focused on the firm's strategy and high governance standards. He also contributes to the turnaround industry and corporate renewal in Australia as President of the Turnaround Management Association.

Jason is actively involved in the community. He has been recognised as a 'Life member' of Wheelchair Sports NSW, an organisation that aims to change the lives of people with a disability through participation in sport.

### Engagement Experience —

- Infrastructure and project finance – Financial and restructuring advisor to financiers or sponsors on projects including: Royal Adelaide Hospital, Reliance Rail, Cross City Tunnel, various Department of Defence PPPs, Brisconnect, Bluewaters power station, Worsley power station and Diamantina power station.
- Star Entertainment Group – Adviser to lending syndicate
- Rex Airlines – Advisor to the Commonwealth
- Virgin Airlines Australia – Buy-side financial advisor to Cyrus Capital
- Babcock & Brown – Financial and restructuring advisor of a global investment bank
- HIH Insurance – Liquidator and Scheme Administrator
- Forum group of Companies – Liquidator
- RCR Tomlinson – Voluntary Administrator and Liquidator
- Quintis Ltd – Receiver and Manager
- Dick Smith – Voluntary Administrator and Liquidator
- McAleese Transport – Voluntary Administrator and Deed Administrator



### Qualifications & Memberships —

- Registered Liquidator
- Member, CA ANZ
- Fellow, ARITA
- Fellow, FINSIA
- Bachelor of Economics, Macquarie University
- Graduate Diploma of Applied Finance and Investment, FINSIA

### Board Roles —

- President, Turnaround Management Association
- Executive Chair, McGrathNicol



McGrathNicol

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- American Apparel – Liquidator
- Steller Property Group – Receiver and Manager
- Top Ryde City – Receiver and Manager
- Hyundai, Kia & Daewoo Motor companies – Financial and restructuring advisor