

Andrew Booth

Director in Sydney

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Qualifications & Memberships —

- Fellow, FINSIA
- Graduate Diploma in Applied Finance & Investment
- Bachelor of Arts (Hons) from the University of Southampton, UK

Andrew was a founding employee of McGrathNicol and has more than 30 years' experience as a restructuring and turnaround expert. He specialises in managing large, complex and cross-border assignments, including financial restructuring, project finance, business valuation, due diligence and insolvency roles.

Andrew has worked in London and Sydney and has previously undertaken a secondment at one of Australia's major banks, where he was responsible for managing a portfolio of complex institutional banking exposures.

Andrew has worked across a broad range of industries including infrastructure, resources, retail and financial and professional services. He has worked with syndicated and bilateral lenders providing advice on the financial restructuring and turnaround of distressed credits, advised State Governments exposed to major infrastructure projects and helped equity holders seeking to maximise their return from distressed investments.

Engagement Experience —

- Advising the Victoria State Government in relation to its exposure to major infrastructure projects including the West Gate Tunnel Project, Metro Tunnel Project and the Western Roads Upgrade Project.
- Advising the syndicate of US Private Placement financiers of an ASX-listed gaming and hospitality business.
- Advising the Independent Liquor & Gaming Authority in its monitoring and regulation of a NSW casino operator.
- Advising the syndicate of senior lenders to the new Royal Adelaide Hospital.
- Advising the syndicate of senior lenders in the restructuring of WICET, a coal export terminal in Queensland.
- Advising the syndicate of secured financiers to a coal-fired power station in Western Australia.
- Advising a State Government-owned joint venture participant in the restructure of a Queensland power station.
- Advising the secured lenders of an ASX-listed financial services business.
- Independent valuation of a group of internationally recognised FMCG brands and intellectual property.
- Advising the secured financier of an ASX-listed consumer loans business.
- Provision of buy-side assistance to an overseas investor seeking to acquire Australian resources assets.



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- Advising the senior lenders to an ASX-listed group of quick service restaurants and food retail outlets.