

Gordon Morrison

Partner in Sydney

+61 2 9338 2630 / +61 439 567 303

gmorrison@mcgrathnicol.com



Gordon has over 20 years of experience providing strategic and transactional advice to private and public companies along with financial sponsors and institutional investors.

He has worked closely with boards, senior executives and investment professionals executing mergers, acquisitions and divestments, securing equity and debt financing, implementing strategic initiatives such as joint ventures, spin-offs, IPOs and restructurings aimed at maximising value to shareholders and other stakeholders.

Gordon spent 20 years in the investment banking industry where he focused on advising corporate clients in the energy, industrial, and natural resources sectors along with financial sponsors and middle market companies. Gordon has assisted boards and their shareholders contemplate a wide variety of transactions to create, defend or illuminate value including business sales, carve-out divestments, acquisitions and mergers. Many of these transactions often involve financial sponsors pursuing management buy-outs, management buy-ins, leveraged and minority recapitalisations.

Gordon has held senior roles in London, Houston, and Sydney and maintains experience in institutional investor and corporate relationships in these markets.

Gordon has advised corporate, financial sponsor and institutional clients on over \$40 billion of mergers, acquisitions, divestments, strategic partnerships along with \$10 billion of acquisition and growth financing transactions including IPOs, public and private equity and debt offerings and loans.

Qualifications & Memberships —

- Bachelor of Commerce, University of Queensland
- General Securities Principal (Series 24), FINRA
- Investment Banking Registered Representative (Series 79), FINRA
- Uniform Securities Agent (Series 63), FINRA

Board Roles —

- Chairman, LDU Coffee
- Director, BM+ Asset Management.



McGrathNicol