

Jonathan Henry

Partner in Sydney

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Jonathan is a market leading corporate finance and restructuring advisor that has led many of Australia's largest and most complex advisory and restructuring assignments.

Jonathan is called upon by boards, lending syndicates and leading investment firms to navigate challenging business problems. Jonathan has broad industry and restructuring experience with particular focus on special situation and distressed credit opportunities.

Jonathan is a Chartered Accountant, a Registered Liquidator, a certified Turnaround Expert, a graduate of the Australian Institute of Company Directors and he earned a Master of Business Administration. He is also the Vice Chair of the NSW regional branch of the Turnaround Management Association.

Engagement Experience —

- Court Appointed Liquidator of Tahmoor Coal;
- Director and Chief Restructuring Officer of mining services provider, RUC;
- Receiver and Manager of Public Hospitality Group for Deutsche Bank and Arkkan Capital;
- Financial advisor to property lender, MaxCap;
- Voluntary Administrator of ACQ Dartbrook, a joint venture partner in the Dartbrook coal mine, located in Muswellbrook NSW;
- Voluntary Administrator and Liquidator of Armour Energy Limited;
- Advisor to CS Energy (QLD Government) in relation to Callide Power Station;
- Voluntary Administrator and Liquidator of Scott's Refrigerated Logistics Group;
- Appointed as Receiver and Manager of listed buy now, pay later provider, Openpay;
- Advisor to bond providers to infrastructure projects connected to Clough;
- Receiver and Manager of property developments connected to Dylam Property Group;
- Voluntary Administrator and liquidator of MCG Quarries;
- Financial Advisor to Hi-Quality, national waste and quarry business;
- Voluntary Administrator of Addcar, a long-wall coal operator;
- Financial Advisor to Adaman Resources;



Qualifications & Memberships —

- MBA, University of NSW
- Graduate, Australian Institute of Company Directors (AICD)
- CA, Chartered Accountants of Australia
- Diploma in Advanced Insolvency Law
- Bachelor of Commerce, University of NSW
- Certified Turnaround Analyst
- Member, AICD
- Member, Turnaround Management Association
- Member, Chartered Accountant, ANZ

Board Roles –

- Vice Chair NSW, Turnaround Management Association



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Jonathan Henry Partner in Sydney

- Provided advice to the board of Dick Smith and led the investigation into the collapse of the retailer;
- Led the divestment program of LM Investments on behalf of Deutsche Bank;
- Managed the operational turnaround of Top Ryde City Shopping Centre and led the \$341 million debt sale to Blackstone;
- Managed Lift Capital's margin lending business for two years and the wind-down of \$1 billion loan book and coordinated court sanctioned settlement between investors and Merrill Lynch;
- Led the asset recovery process for Rivet Mining Services on behalf of investment house, SC Lowy; and
- Led the debt-for-equity transaction of McAleese, a large mining service, transport, logistics and lifting business.