

Rob Brauer

Partner in Perth

+61 8 6363 7603 / +61 448 275 800

rbrauer@mcgrathnicol.com



Qualifications & Memberships —

- Member, TMA
- TMA, WA Committee Member
- Member, ARITA
- Graduate, AICD
- Registered Liquidator
- Member, CA ANZ
- Bachelor of Economics (Accounting)

Engagement Experience —

Restructuring

- Administrator of The GO2 People Ltd, ASX listed labour hire group.
- Administrator of RCR Tomlinson Limited, ASX listed construction and engineering business.
- Administrator of BMT Australia Pty Ltd, a mercury processing facility.
- Receiver and Manager of Quintis Limited, as ASX listed sandalwood MIS.
- Administrator of M8 Sustainable Ltd, ASX-listed waste management business.
- Advisor to the senior lenders of Gascoyne Resources, an ASX listed gold miner.
- Advisor to the secured lender of a large WA based construction company.
- Liquidator of one of Australia's largest unregistered "Ponzi" schemes.
- Receiver and Manager of Maroon Gold, a mining company based in Charters Towers, QLD.
- Administrator of 'Matisse Beach Club', a 1,000 person hospitality venue.
- Various safe harbour reviews to ASX listed and private companies to advise on better outcome assessments and turnaround plans.
- Tribute Group receivership, comprising large regional accommodation, mining services and commercial laundry businesses.



McGrathNicol

Rob Brauer Partner in Perth

- Advising the banking syndicate of Babcock & Brown International on a successful financial restructure of a \$3bn debt.
- Managing the receivership and sale process for several of Commander Communications', businesses an ASX listed telecommunications company.
- Independent review of an ASX-listed mine equipment manufacturer which included in-country reviews in Peru, Chile, Colombia and the USA.
- Advisor on an aquaculture 'live export' business and exporter to China with liquidity shortages.
- Independent review of an ASX-listed engineering group including in-country reviews in Peru and Canada.
- Cash flow review of Middle East operations for the board of an ASX listed construction group to assess ongoing viability and funding gap.
- Independent review of an ASX listed cotton ginning and marketing company including review of hedge book and inventory finance facilities.
- Bank secondment to corporate agribusiness team as a senior relationship credit manager principally managing rural supplier and winery customers.
- HIH Group liquidation and schemes of arrangement focusing on the strategic collection of \$500m reinsurance recoveries via negotiation across Australia, Europe and UK.
- Range of midmarket voluntary administration and liquidation appointments across multiple industries such as construction and mining services.

Advisory

- Financial modelling and lender negotiation for one of Australia's largest residential builders.
- Forecast review on behalf of the board of an ASX-100 engineering group with concerns following multiple profit downgrades. Included in-country reviews in China, UAE, UK and USA.
- Performance improvement project of 'blue chip' mining company to identify new initiatives to improve short term cash generation.
- Company advisor leading refinance negotiations on behalf of franchisees.
- Co-project lead for the solvent wind down and exit of UBS Wealth Management business from Australia.
- 'Health check' review of rapidly growing construction business to provide guidance on appropriate governance, risk management and reporting changes.
- Multiple solvent creditors' schemes of arrangement for insurance companies in run-off.
- Investigations into alleged employee fraud and asset misappropriation.