

Shaun Fraser

Partner in Sydney

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Shaun was a founding partner of McGrathNicol and has over 30 years of restructuring and insolvency experience. He has an excellent track record of solving complex problems involving financial distress through a calm, considered analytical approach delivering creative solutions and maximising outcomes for stakeholders.

Examples of recent roles include advising AGL after the collapse of major coal supplier Peabody Resources, advising Allegro on its acquisition of Toll Global Logistics from Japan Post and acting as the independent expert on the members and creditors schemes of Arrangements for Ovato Limited.

Shaun has experience across a range of industries including resources, engineering and construction, property, manufacturing, agribusiness, tourism and hotels, information and communications, and financial services.

Shaun has a strong interest in enhancing the lives of people living with a disability supported by his role as a non-executive director of Special Olympics Australia where he serves as Chair of the Finance Audit and Risk Committee.

Engagement Experience —

- Voluntary Administrator of Scots Refrigerated Logistics.
- Toll Global Logistics – Buy side advisor to Allegro.
- Advising BHP on its acquisition of Leighton Contracting mining services business including business integration and synergies realisation assignments.
- Receiver of Quintis Limited, a listed vertically integrated developed and processor of one of the world's largest Sandalwood plantations.
- Advisor to AGL after the collapse of major coal supplier Peabody Resources.
- Advising the board of Norilsk Nickel in negotiating and implementing a capital and operational restructure including placing 6 mines onto care and maintenance.
- Administrator of Baralaba Coal responsible for a sale and recapitalisation of the business.
- Administrator of Coalpac, a Lithgow based coal miner.
- Receiver of a number of wine business and vineyards including Evans and Tate, a listed Australian winery company.
- Receiver of Great Southern Limited – Australia's largest agri-MIS collapse.
- Voluntary Administrator of Henry Walker Eltin, a listed Australian mining and engineering contract.

Qualifications & Memberships —

- Registered Liquidator
- Member, CA ANZ
- Member, ARITA
- Member, TMA
- Graduate Diploma of Applied Finance and Investment, FINSIA
- Bachelor of Business, Accounting

Board Roles —

- Special Olympics Australasia



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