

Jonathan Henry

Partner in Sydney

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Jonathan is a market leading corporate finance and restructuring advisor that has led many of Australia's largest and most complex advisory and restructuring assignments.

Jonathan is called upon by boards, lending syndicates and investment firms to navigate challenging business problems, through setting strategies and delivering outcomes.

Jonathan has broad industry and restructuring experience with particular focus on advising alternate capital providers on special situation and distressed credit opportunities.

Jonathan is a Chartered Accountant, a Registered Liquidator, a certified Turnaround Expert, a graduate of the Australian Institute of Company Directors and he earned a Master of Business Administration. He is also a Committee Member of the NSW regional branch of the Turnaround Management Association and is the Chairman of the Young Appeals Committee of the Victor Chang Cardiac Research Institute.

Engagement Experience —

- Director of underground mining services provider, RUC.
- Advised CS Energy (QLD Government) in relation to Callide Power Station.
- Appointed as Voluntary Administrator by directors of Anorage Capital of Scotts Transport Group.
- Appointed as Receiver and Manager of listed buy now, pay later provider, Openpay on behalf of Fortress Capital and Global Credit Advisors.
- Advised a \$500 million syndicate of bond providers to infrastructure projects connected to Clough.
- Receiver of \$300 million in property developments connected to Dylam Property Group.
- Led the asset recovery process for Rivet Mining Services on behalf of investment house, SC Lowy.
- Led the debt-for-equity transaction of McAleese, a large transport, logistics and lifting business with \$700m turnover, a dozen businesses, 40 operating locations and 1,500 employees.
- Provided cash flow and insolvency advice to the board of Dick Smith and led the investigation into the collapse of the retailer.
- Led the divestment program of LM Investments on behalf of Deutsche Bank.



Qualifications & Memberships —

- Master of Business Administration, University of NSW
- Graduate, Australian Institute of Company Directors (AICD)
- CA, Chartered Accountants of Australia
- Diploma in Advanced Insolvency Law
- Bachelor of Commerce, University of NSW
- Certified Turnaround Analyst
- Member, AICD
- Member, Turnaround Management Association
- Member, Chartered Accountant, ANZ

Board Roles —

- Chairman, Young Appeals Committee, Victor Chang Cardiac Research Institute
- NSW Committee, Turnaround Management Association



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Jonathan Henry Partner in Sydney

- Managed the operational turnaround of Top Ryde City Shopping Centre and led the \$341 million debt sale to Blackstone.
- Managed Lift Capital's margin lending business for two years and the wind-down of \$1 billion loan book and coordinated court sanctioned settlement between investors and Merrill Lynch.