

Chris Davey

Partner in Melbourne

+61 3 9038 3137 / +61 422 006 754

cdavey@mcgrathnicol.com



Chris is a transactions expert providing advisory services and financial due diligence in relation to proposed mergers and acquisitions, divestitures and debt and equity raisings.

He specialises in business integration, exit readiness and strategy implementation and works with corporates, private equity firms, family businesses and high net worth clients. Chris has worked across a broad range of industries including energy, retail, property, telecommunications, resources, construction, financial services and agribusiness.

Chris has advised on several large transactions including BUMA's acquisition of a mining services business from Downer Limited, Hickory Data Centres capital raise as well as leading the integration of City West Water and Western Water, project managing several finance workstreams relating to Medibank's IPO and implementing an internal strategy transformation for an Australian utility company.

Engagement Experience —

Specific advisory and M&A mandates include

- Lead advisor to BUMA on its acquisition of Downer Limited's Open Cut East mining services business.
- Lead advisor to Hickory Data Centres on its successful capital raise from Stack Infrastructure.
- Acquisition due diligence: IVF clinics, radiology, manufacturing, software, insurance, fleet leasing, aviation and retail.
- Vendor due diligence: agriculture, property management, on-line retail and construction.
- Sell side advisory: Commander Communications Limited, Nexus Energy, Midwest Vanadium, MZI Limited and Tristar Medical.
- Debt restructuring: Babcock and Brown and Centro Property Group.
- Independent business reviews: Project Conduco and Project Wheat, which represented reviews of ASX listed companies in the services and agricultural sectors for a banking syndicate with debt exposure of ~\$200 million and \$1.2 billion respectively.

Business integration, exit readiness and strategy implementation experience:

- Lead advisor on the integration of City West Water and Western Water to form Greater Western Water.

Qualifications & Memberships —

- Member, CA ANZ
- Graduate Diploma of Applied Finance, Kaplan
- Insolvency Education Program, ARITA
- Bachelor of Commerce, University of Melbourne
- Bachelor of Arts, University of Melbourne



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Chris Davey Partner in Melbourne

- Completion of a 16 month secondment to TRUenergy and involvement in the integration of the EnergyAustralia assets and project management of numerous finance work streams for a corporate preparing for an IPO.
- Acquisition due diligence and acquisition integration assistance in relation to TRUenergy's acquisition of Enhance Place. Integration assistance comprised of developing and executing a project plan to integrate Enhance Place's mining and finance operations into TRUenergy's systems.
- Completion of a six month secondment to Medibank as a project manager for several finance work streams relating to Medibank's IPO.
- Completion of a 10 month secondment to an Australian utility company as a project manager for the creation and implementation of an internal strategy transformation.
- Led the development and implementation of a finance function transformation program for a non-bank mortgage lender.