

Kathy Sozou

Partner in Sydney

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Kathy has 19 years experience in independent business and diagnostic reviews for both private and public sector participants, turnaround planning, cash management and operational restructuring. As a Registered Liquidator, she has extensive experience in formal insolvency administrations both in Australia and the UK.

Kathy has worked across industries such as insurance, aged care, debenture funds, government and health advisory, furniture and electrical retailing, franchising and investment banking. Throughout her career, she has developed rigorous reporting, project management, analytical and communication skills from a wide range of projects.

Recent projects have included assisting in the Liquidation of the Forum Group of Companies, acting as voluntary administrator of Focus on Furniture, Administrator of Red Lea Chickens, assisting in the Receivership of Banksia Securities Limited and advising the banking syndicate to a multinational ASX-listed investment company on their successful financial restructure.

Engagement Experience —

- Assisting the Liquidators in the Forum Group of companies.
- Advising stakeholders in relation to capital constrained insurance entity.
- Advising stakeholders in relation to a distressed regional aged care facility.
- Administrator of Red Lea Chickens (a diversified poultry group).
- Assisting in the Receivership of Banksia Securities Limited, a debenture fund with other \$680 million in assets and 16,000 debenture holders.
- Advising the banking syndicate to Babcock & Brown company on a successful financial restructure, including ongoing strategic advice.
- Detailed review of a group operating a franchise business with over 1,600 franchises globally facing severe liquidity constraints on behalf of its private equity investors.
- Review of an integrated mining services group facing liquidity constraints on behalf of both its financier and private equity investor.
- Diagnostic review of a London based NHS Trust for the Department of Health, which included a review of both clinical and financial performance, and the development of performance enhancement opportunities and recommendations.
- Financial modelling role on a large project involving UK listed energy companies.

Qualifications & Memberships —

- Registered Liquidator
- Fellow, ARITA
- Member, CA ANZ
- Bachelor of Commerce (Accounting and Finance), University of NSW

Board Roles —

- National Board member, ARITA
- NSW Division Committee Deputy Chair, ARITA
- Board Member, McGrathNicol



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