

Lucille Nicoll

Director in Melbourne

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Lucy is a Chartered Accountant and CA ANZ Business Valuation Specialist with over 14 years' corporate finance experience. Lucy has extensive experience in valuations and due diligence advisory. She also has experience with sell-side assistance and financial modelling.

Lucy has worked with a wide range of clients, from large listed corporates to private businesses and private equity clients. She has had exposure to a wide variety of industries such as financial services, retail and consumer products, manufacturing, agriculture and forestry, technology services and software and mining. Prior to joining McGrathNicol, Lucy worked at EY in their Valuations, Modelling and Economics team.

Engagement Experience —

- Valuation of equity and enterprise value (100% and minority interests) for clients operating in a wide range of industries including consumer products, financial services and infrastructure assets, including;
 - Annual valuation of 100% equity value of a private bank between 2018 to 2020 for unit pricing and financial reporting purposes, required by various superannuation funds.
 - Valuation of various businesses which own and operate infrastructure assets for financial reporting purposes including forestry assets.
- Purchase price allocations for tax and accounting purposes for a range of listed companies and private corporate clients including a number of businesses acquired by Washington H Soul Pattinson's subsidiaries.
- Financial due diligence advisory with respect to a significant wealth advisory merger involving multiple merger parties.
- Financial due diligence including assistance with synergy analysis for MedAdvisor's acquisition of GuildLink.
- Vendor due diligence of a wealth management and financial services business.
- Due diligence for various businesses in the consumer products sector.
- Financial model build for various clients including three way financial models and discounted cash flow.
- Independent Expert's Report for a childcare provider previously listed on the ASX, in relation to the proposed creation of a newly incorporated entity to act as a developer and incubator of Greenfield sites.
- Valuation and report for expert witness purposes in relation to a minority shareholder dispute.

Qualifications & Memberships —

- Member, CA ANZ
- CA ANZ Business Valuation Specialisation
- Graduate Certificate of Chartered Accounting Foundations, Deakin University
- Bachelor of Commerce (Finance & Economics), Monash University, Melbourne



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- Reviewed the impairment analysis for cash generating units and intangible assets in accordance with the requirements of AASB 136 for numerous audit clients. Clients include ASX listed banks, mining, and retail companies